AFFIDAVIT OF ELIGIBILITY

United States Virgin Islands)
District Of _____) ss:

I, _____, being first duly sworn depose and say:
(Name)

1. I make this affidavit for the purpose in inducing the Small Business Development Agency to grant a loan and/or other assistance to _____ herein known as the "applicant."
(Name of Concern)

2. I own at least 50% legal or equitable interest in applicant.

3. I do not hold such interest in trust for any other person.

4. I am or will be active in the management or operation of the applicant's business on a full-time basis and such business is or will be my principal means of support.

5. I am otherwise eligible as follows:

   ( ) I was born in the Virgin Islands.

   My ( ) Father and/or ( ) Mother was / were born in the Virgin Islands and I have been a bona fide continuous resident of the U.S Virgin Islands for five years or more.

   ( ) I have been a bona fide continuous resident of the U.S Virgin Islands for ten (10) years or more.

6. I understand that a false statement on this affidavit is punishable by a fine of $5000.00 and imprisonment for five (5) years or such other penalty as may be provided by law.

Further affiant sayeth not.

_____
(Signature of Affiant)

Subscribed and sworn before me, a Notary Public,
in and for the United States Virgin Islands on this
_____ day of _____, 2008.

_____
(Notary Republic)

(SEAL)